

## COLLEGES AND UNIVERSITIES RATE AGREEMENT

EIN: 1361408475A2

DATE:09/07/2022

ORGANIZATION:

FILING REF.: The preceding  
agreement was dated  
03/29/2022

Loyola University of Chicago  
820 North Michigan Avenue  
Lewis Towers 1300  
Chicago, IL 60611

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

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### SECTION I: INDIRECT COST RATES

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RATE TYPES:    FIXED            FINAL            PROV. (PROVISIONAL)    PRED. (PREDETERMINED)

#### EFFECTIVE PERIOD

<u>TYPE</u>	<u>FROM</u>
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ORGANIZATION: Loyola University of Chicago

AGREEMENT DATE: 9/07/2022

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Modified total direct costs, consisting of all direct salaries and wages, applicable fringe benefits, materials and supplies, services, travel and up to the first \$25,000 of each subaward (regardless of the period of performance of the subawards under the award). Modified total direct costs shall exclude equipment, capital expenditures, charges for patient care, rental costs, tuition remission, scholarships and fellowships, participant support costs and the portion of each subaward in excess of \$25,000. Other items may only be excluded when necessary to avoid a serious inequity in the distribution of indirect costs, and with the approval of the cognizant agency for indirect costs.

SECTION I: FRINGE BENEFIT RATES\*\*

<u>TYPE</u>	<u>FROM</u>	<u>TO</u>	<u>RATE(%)</u>	<u>LOCATION</u>	<u>APPLICABLE TO</u>
FIXED	7/1/2021	6/30/2022	21.00	All	(1)
FIXED	7/1/2021	6/30/2022	22.20	All	(2)
FIXED	7/1/2021	6/30/2022	7.80	All	(3)
FIXED	7/1/2021	6/30/2022	19.00	All	(4)
FIXED	7/1/2021	6/30/2022	19.90	All	(5)
FIXED	7/1/2021	6/30/2022	47.50	All	(6)
FIXED	7/1/2022	6/30/2023	14.20	All	(1)
FIXED	7/1/2022	6/30/2023	15.90	All	(2)
FIXED	7/1/2022	6/30/2023	7.50	All	(3)
FIXED	7/1/2022	6/30/2023	9.40	All	(4)
FIXED	7/1/2022	6/30/2023	12.30	All	(5)
FIXED	7/1/2022	6/30/2023	47.60	All	(6)
PROV.	7/1/2023	6/30/2026			Use same rates and conditions as those cited for fiscal year ending June 30, 2023.

\*\* DESCRIPTION OF FRINGE BENEFITS RATE BASE:

Salaries and wages.

- (1) Full Time Faculty - Lakeside
- (2) Full Time Staff- Lakeside
- (3) Part Time Faculty & Staff - Lakeside & SSOM
- (4) Full Time Faculty - SSOM
- (5) Full Time Staff - SSOM
- (6) Graduate Students - Lakeside & SSOM

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**SECTION II: SPECIAL REMARKS**

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TREATMENT OF FRINGE BENEFITS:

The fringe benefits are charged using the rate(s) listed in the Fringe Benefits Section of this Agreement. The fringe benefits included in the rate(s) are listed below.

TREATMENT OF PAID ABSENCES

Vacation, holiday, sick leave pay and other paid absences are included in salaries and wages and are claimed on grants, contracts and other agreements as part of the normal cost for salaries and wages. Separate claims are not made for the cost of these paid absences.

OFF-CAMPUS DEFINITION: The off-campus rate will apply for all activities: a) Performed in facilities not owned by the institution and where these facility costs are not included in the F&A pools; or b) Where rent is directly allocated/charged to the project(s). Grants or contracts will not be subject to more than one F&A cost rate. If more than 50% of a project is performed off-campus, the off-campus rate will apply to the entire project.

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Equipment means tangible personal property (including information technology systems) having a useful life of more than one year, and a per-unit acquisition cost which equals or exceeds \$5,000.

FRINGE BENEFITS:

- FICA
- Retirement
- Disability Insurance
- Worker's Compensation
- Life Insurance
- Unemployment Insurance
- Health & Dental Insurance
- Tuition Benefits - Employee
- Severance Allowance

\*This Rate Agreement updates the fringe benefits rates only. \*

The next fringe benefit proposal based on actual costs for fiscal year 06/30/2022, is due by 12/31/2022.

ending

The next F&A proposal based on actual costs for fiscal year 06/30/2024, is due by 12/31/2024.

ending

